



Australian Government

Assessment Requirements for FNSSUP305 Implement member investment instructions

Release: 1

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Modification History

Release	Comments
Release 1	This version first released with FNS Financial Services Training Package Version 1.0.

Performance Evidence

Evidence of the ability to:

- determine and document member instructions
- implement member instructions
- confirm investment arrangements with member
- prepare relevant reports and documentation.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain how to source information about product terms and conditions
- describe the key features of company policy, procedures, guidelines and authorities
- outline the key features of superannuation fund structures
- describe the key features of legislative requirements
- explain a range of investment and finance terminology
- outline the key features of computerised superannuation systems and procedures.

Assessment Conditions

Gather evidence to demonstrate consistent performance in Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the superannuation field of work and include access to:

- common office equipment, technology, software and consumables
- financial services product information
- workplace policy and procedures.

Assessors must satisfy NVR/AQTF assessor requirements.

Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=c7200cc8-0566-4f04-b76f-e89fd6f102fe>