



Australian Government

FNSSS00021 Mortgage Lending Skill Set

Release 1

FNSSF00021 Mortgage Lending Skill Set

Modification History

Release	Comments
Release 1	This version first released with the FNS Financial Services Training Package Version 8.0. Newly created Skill Set.

Description

This skill set addresses the skills and knowledge required to work with clients to recommend mortgage lending solutions in their best interest within the bounds of financial services legislation and industry codes of practice for a range of purposes required in mortgage lending contexts.

Pathways Information

The units of competency in this skill set provide credit towards the below list of qualifications and others that allow for selection of these units.

- FNS40821 Certificate IV in Finance and Mortgage Broking
- FNS50322 Diploma of Finance and Mortgage Broking Management

Licensing/Regulatory Information

Work functions in the occupational areas where this skill set may be used are subject to regulatory requirements. Users are advised to check with the relevant regulatory authorities to confirm those requirements.

Skill Set Requirements

FNSFMB411 Prepare loan applications on behalf of clients

FNSFMB412 Identify client needs and present broking options

FNSFMK515 Comply with financial services regulation and industry codes of practice

FNSINC412 Apply and maintain knowledge of financial products and services

Target Group

This skill set is for individuals who work in mortgage lending contexts, who are required to identify and recommend mortgage lending solutions in the best interests of their clients in accordance with Financial Services legislative requirements and industry codes of practice.

Suggested words for Statement of Attainment

These units of competency from the FNS Financial Services Training Package meet industry requirements for individuals to identify and recommend mortgage lending solutions in the best interests of their clients in accordance with Financial Services legislative requirements and codes of practice in mortgage lending contexts.