



Australian Government

Assessment Requirements for BSBAT511 Lead the organisation's strategic planning cycle

Release: 1

Assessment Requirements for BSBATSIL511 Lead the organisation's strategic planning cycle

Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

Performance Evidence

Evidence of the ability to:

- establish and maintain a strategic planning cycle with the board
- work with board, members and community to formulate strategic objectives and strategies
- ensure strategic performance is reviewed and monitored.

Note: if a specific volume or frequency is not stated, then evidence must be provided at least once.

Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline benchmarking principles and approaches
- describe community consultation and engagement strategies
- explain components of strategic planning cycle
- describe concept of community control of organisations and how it may impact the strategic planning process and content of plans
- describe cultural context in which Aboriginal and Torres Strait Islander boards operate, including their role in upholding traditional and cultural values, and how that could impact organisational planning
- list data collection methods
- identify geographic, social, economic and political contexts in which particular organisations operate and how these may impact organisational planning
- outline organisational policies and procedures relevant to planning
- list relevant provisions of federal, state or territory legislation and funding body requirements that may influence decision-making
- identify relevant protocols and cultural responsibilities that impact the planning process
- explain roles and responsibilities of the board and management in organisational planning

- outline strategic planning principles, approaches and strategies, including setting objectives
- outline values, vision and purpose of the organisation.

Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk – ATSI governance field of work and include access to:

- participation on an actual or simulated board
- office equipment and strategic planning resources
- examples of relevant strategic planning documents and issues that affect strategic planning.

Assessors must satisfy NVR/AQTF assessor requirements.

Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>