

# **PSPMNGT703A** Lead and influence change

**Revision Number: 1** 



#### PSPMNGT703A Lead and influence change

### **Modification History**

Not applicable.

### **Unit Descriptor**

#### **Unit descriptor**

This unit covers organisational leadership in change management through influencing and shaping an organisational culture that is receptive to and embraces the opportunities from change. This requires flexible organisational structures and processes in place to support clients and staff to maximise the strategic advantages of a change for the organisation. The unit includes influencing organisational culture, anticipating change and providing strategic leadership in change management.

In practice, leading change occurs in the context of other strategic activities such as providing strategic direction, influencing diversity, providing leadership in human resources management, etc.

The unit is one of 6 units of competency in the *Working in Government* and *Management* Competency fields that deal with change. Related units of competency are:

PSPGOV205B Participate in workplace change

PSPGOV306B Implement change

PSPGOV405B Provide input to change processes

PSPGOV514A Facilitate change

PSPMNGT604B Manage change

This is a new unit of competency, added to the *Management* Competency field of the Training Package in 2004.

# **Application of the Unit**

Not applicable.

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# **Licensing/Regulatory Information**

Not applicable.

### **Pre-Requisites**

Not applicable.

# **Employability Skills Information**

**Employability skills** This unit contains employability skills.

#### **Elements and Performance Criteria Pre-Content**

outcomes of the unit of competency.

Elements are the essential Together, performance criteria specify the requirements for competent performance. Text in bold italics is explained in the Range Statement following.

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#### **Elements and Performance Criteria**

#### **ELEMENT**

#### PERFORMANCE CRITERIA

# 1. Influence organisational culture

- 1.1 A strategic review of organisational culture is undertaken to establish existing attitudes to change and identify key issues for action
- 1.2 The *strategic advantages* of ongoing change for individuals, groups and the organisation are identified, supported and actively promoted to *foster commitment* to workplace change
- 1.3 The acceptance of new ideas and management methods, and challenges to existing practices and structures are embedded in managerial practice and decision making to develop an organisational culture that seeks and thrives on change for continuous improvement and business flexibility
- 1.4 Change management activities and related performance indicators for managers are embedded in organisational strategies, policies and plans as an ongoing requirement rather than added/transitory elements
- 1.5 Staff with a range of attributes that are reflective of a *diverse* workforce are recruited, developed and deployed to maximise the organisation's strategic advantage in dealing with change
- 1.6 Learning and development opportunities for managing change are embedded in induction and professional development for staff to support the development of a culture that embraces change

#### 2. Anticipate change

- 2.1 The likelihood of significant *change* for the organisation is identified through strategic networking and ongoing consideration of factors impacting upon the community, the public sector, the organisation or within the political environment
- 2.2 Key *stakeholders* are consulted in identifying external drivers for change, and likely change is analysed in relation to its potential effect on organisational purpose, functions, structure, strategic objectives and the people in the organisation
- 2.3 Early planning is undertaken with managers, human resource personnel and staff to ensure maximum lead time, support for those likely to be affected by change and to allow thoughtful, proactive responses to be generated to optimise outcomes for the organisation
- 2.4 *Resourcing* challenges of both implementing and sustaining change are anticipated and planned for in accordance with organisational *policies*, procedures guidelines and *legislative* requirements

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#### **ELEMENT**

# 3. Provide strategic leadership in change management

#### PERFORMANCE CRITERIA

- 3.1 Strategic priorities are formulated in consultation with key stakeholders in the organisation and the community, and set out a vision for the future that provides challenging but realistic objectives to address change and maximise outcomes
- 3.2 Current best practice information on change management is accessed and used to ensure change is managed effectively for sustained positive outcomes for the organisation and its people
- 3.3 *Leadership strategies* are used to assist others to deal with ambiguity and to be creative and innovative in their approaches to dealing with change
- 3.4 Strategies are designed to address the transition from present to future arrangements and provide guidance for dealing with ambiguity in roles, functions, organisational priorities or structures
- 3.5 Organisational culture, business outcomes and client feedback are monitored and positive achievements identified and celebrated in accordance with organisational policy

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### Required Skills and Knowledge

#### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### **Skill requirements**

Look for evidence that confirms skills in:

influencing and leading in the context of change management

consulting with stakeholders using a variety of words and language structures to explain complex ideas to different audiences

interpreting and explaining complex, formal documents and assisting others to apply them in the workplace

responding to diversity, including gender and disability

applying public sector legislation such as occupational health and safety and environment and sustainability in the context of change management

#### **Knowledge requirements**

Look for evidence that confirms knowledge and understanding of:

change management models

change management leadership strategies

effects of change and ways to ensure strategic advantage

the importance of organisational culture and influencing down

key factors in the internal and external operating environment

equal employment opportunity, equity and diversity principles

organisational goals, policies, procedures and guidelines

jurisdictional legislation applicable to management and human resource management functions

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#### **Evidence Guide**

#### **EVIDENCE GUIDE**

The Evidence Guide specifies the evidence required to demonstrate achievement in the unit of competency as a whole. It must be read in conjunction with the Unit descriptor, Performance Criteria, the Range Statement and the Assessment Guidelines for the Public Sector Training Package.

# Units to be assessed together

- Pre-requisite unitsthat must be achieved prior to this unit:Nil
- Co-requisite unitsthat must be assessed with this unit:Nil
- Co-assessed units that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:

PSPETHC701A Lead and influence ethical practice in the public sector

PSPHR703A Provide leadership in strategic human resource management

PSPMNGT701B Provide strategic direction

PSPMNGT702A Influence and shape diversity management

PSPMNGT704A Undertake enterprise risk management

# Overview of evidence requirements

In addition to integrated demonstration of the elements and their related performance criteria, look for evidence that confirms:

the knowledge requirements of this unit

the skill requirements of this unit

application of the Employability Skills as they relate to this unit (see Employability Summaries in Qualifications Framework)

• leadership in and influence on change management in a range of (2 or more) contexts (or occasions, over time)

# Resources required to carry out assessment

These resources include:

legislation, procedures and protocols

workplace scenarios and case studies to capture the range of situations likely to be encountered when leading and influencing change

strategies to influence organisational culture

change management strategies applicable to the public sector

leadership strategies for dealing with ambiguity

reporting tools

#### Where and how to

Valid assessment of this unit requires:

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#### **EVIDENCE GUIDE**

#### assess evidence

- a workplace environment, or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when leading and influencing change, including coping with difficulties, irregularities and breakdowns in routine
- leadership in and influence on change management in a range of (2 or more) contexts (or occasions, over time)
- leadership in a variety of contexts that reflect the continuum of change management requirements from dealing with concrete change requirements to managing ambiguity and uncertainty

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

people with disabilities

people from culturally and linguistically diverse backgrounds

Aboriginal and Torres Strait Islander people

women

young people

older people

people in rural and remote locations

Assessment methods suitable for valid and reliable assessment of this competency may include, but are not limited to, a combination of 2 or more of:

case studies

demonstration

observation

portfolios

projects

questioning

scenarios

simulation or role plays

authenticated evidence from the workplace and/or training courses

# For consistency of assessment

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

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### **Range Statement**

#### RANGE STATEMENT

The Range Statement provides information about the context in which the unit of competency is carried out. The variables cater for differences between States and Territories and the Commonwealth, and between organisations and workplaces. They allow for different work requirements, work practices and knowledge. The Range Statement also provides a focus for assessment. It relates to the unit as a whole. Text in *italics* in the Performance Criteria is explained here.

Strategic advantages of change may include

more responsive and valued client service

flexible, innovative, creative staff

greater capacity for flexibility and responsiveness

economic benefits

social benefits

improved relationship with the community

increased organisational capability

organisational sustainability

improved sustainability improved performance

motivation

reduced cost of outputs

Strategies to foster commitment to change may include team building

process consultation

action learning/research

staff learning and development

leadership and direction

Diverse workforce refers to employees with differences in age

cultural background

educational level

ethnicity expertise

family responsibilities

gender interests

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#### RANGE STATEMENT

interpersonal approach

language

life experience

marital status

not fitting the dominant paradigm of the organisation

personality

physical ability

political orientation

religious belief

sexual orientation

socio-economic background

thinking/learning styles

work experience

working styles

Change may be

in response to government policy

in response to Machinery of Government changes

in response to economic, social or environmental pressures

related to technological developments

through organisational development or design strategies

as a result of changes to client needs or the client base

initiated at the business unit level

in response to financial constraints

related to disaster recovery

Stakeholders may include

all those individuals and groups both inside and outside the

organisation that have some direct interest in the organisation's

behaviour, actions, products and services such as:

employees at all levels of the organisation

community

clients

other public sector organisations

union and association representatives

boards of management

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#### RANGE STATEMENT

government

Ministers

local government

Resourcing may include people

funding facilities

specialist expertise to support/facilitate change

Policies and legislation

may include

Commonwealth and State/Territory legislation

national and international codes of practice and standards

the organisation's policies, practices and guidelines

government policy codes of conduct

Machinery of Government policy changes

Leadership strategies may positive role modelling

include

mentoring

offering guidance and direction

coaching

providing opportunities for learning and development

support arrangements

counselling

succession planning

# **Unit Sector(s)**

Not applicable.

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# **Competency field**

Competency field Management

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