

Australian Government

# Assessment Requirements for MSFGN3003 Advise customers on products and services

Release: 1

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#### **Modification History**

Release 1. No equivalent unit. Supersedes but is not equivalent to MSFBA3009 Provide advice to customers on blinds and awnings.

## **Performance Evidence**

There must be evidence the candidate has completed the tasks outlined in the elements, performance criteria, and foundation skills of this unit, which must include the ability to:

• provide at least three different customers with product and service advice; once in relation to a product, once in relation to a service.

In the course of providing the above advice, the person must:

- establish and clarify customer requirements and expectations
- · demonstrate current and suitably broad knowledge of product and service range
- explain and discuss each suggested viable option with customer, including:
  - features, benefits and limitations of product or service
  - product or service availability
  - approximate costs
- facilitate informed customer decision-making
- finalise advisory service according to workplace procedures and customer service standards
- work with others, recognising dependencies and using cooperative approaches to optimise work flow and productivity.

## **Knowledge Evidence**

There must be evidence the candidate has knowledge of:

- sources of authoritative and current information on products and services relating to advisory services described in performance evidence
- workplace procedures relating to:
  - customer service standards
  - consultation methods
  - communicating product and service information to customers, including presentation methods
  - scheduling appointments
  - · recording and reporting outcomes of customer appointment
  - storing and retrieving product and service information

- documenting, communicating and reporting customer preferences
- products and services offered by own workplace
- key features, characteristics, and terms of products and services relating to advisory services described in performance evidence, including features described in:
  - product and service instructions and specification sheets
  - service conditions
  - manufacturer specifications
  - special requirements
- legal obligations associated with products and services described in performance evidence, including:
  - cooling-off periods
  - payment terms and conditions
- principles and techniques of customer service and product promotion
- mathematical methods for quantifying customer requirements and estimating costs.

#### **Assessment Conditions**

Assessment must occur in the workplace, or in a simulated environment that reflects workplace conditions and contingencies.

Access is required to a commercially realistic range of customers requiring the advice described in the performance evidence above, including:

- authoritative sources of information relating to range of products and services that apply to advice in performance evidence
- computer with access to the internet for further research
- product samples, materials and visual aids relating to workplace products and services, including:
  - magazines
  - photographs
  - software presentations
  - sketches
  - trade brochures
- workplace procedures specified in knowledge evidence.

Assessors of this unit must satisfy the assessor requirements in applicable vocational education and training legislation, frameworks and/or standards

#### Links

Companion Volume implementation guides are found in VETNet https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=0601ab95-583a-4e93-b2d4-cfb27b03ed73