



Australian Government

FNSFMK521 Analyse financial markets and information

Release: 1

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Modification History

Release	Comments
Release 1	This version first released with FNS Financial Services Training Package Version 4.0.

Application

This unit describes the skills and knowledge required to interpret and assess market information, analyse the impact of economic and regulatory trends, and summarise and communicate findings.

The unit applies to individuals who source, interpret and synthesise market trends and information in order to evaluate the impact on the organisation and clients.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

Unit Sector

Financial markets

Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify and source market information	1.1 Formulate economic or financial issue for organisation or client to be addressed in the analysis 1.2. Identify market indicators and information required to complete the analysis 1.3 Identify reliable sources of information on changes to governmental economic policies and regulatory framework that may affect financial markets 1.4 Evaluate validity, reliability and relevance of information sources to the analysis
2. Interpret and analyse market information	2.1 Interpret market indicators to determine market and economic trends 2.2 Synthesise market consensus views on the outlook for the market

ELEMENT	PERFORMANCE CRITERIA
	and sector 2.3 Evaluate likely impact if market events differ from market expectations 2.4 Assess impact of regulatory change in Australia and overseas on the outlook for financial markets 2.5 Consider and assess impact of national and international political events on the outlook for financial markets
3. Apply and communicate research findings	3.1 Determine implications of market analysis for economic or financial issue 3.2 Explain implications of market analysis to relevant stakeholders 3.3 Comply with organisational guidelines and codes of conduct when using and communicating data and market information

Foundation Skills

This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.

Skill	Description
Reading	Systematically researches and analyses complex information required for role
Writing	- Produces logically structured documentation using formats, style and protocols appropriate for audience and purpose - Uses clear language and correct terminology to convey complex information
Oral communication	- Determines and confirms requirements, using questioning and active listening - Clearly explains detailed information using language, tone and pace appropriate to audience - Participates effectively in verbal exchanges to share and present information and concepts appropriate for audience and purpose
Numeracy	Uses mathematical equations and statistical techniques, and performs elementary probability calculations relating to financial and numerical information
Self-management	- Takes responsibility for delivering within required timeframes and relevant information according to ethical, legal and organisational requirements - Selects and uses required conventions and protocols when liaising or sharing information with clients or personnel - Applies systematic and analytical decision-making processes to make

	- recommendations for complex and non-routine situations • Apply sound inductive reasoning to ensure consistency of interpretations based on available information
Planning and organising	• Accepts responsibility for planning and sequencing complex tasks and workload
Initiative and enterprise	• Critically analyses data generated in automated processes and systems for validity
Technology	• Uses main features and functions of digital tools to complete work tasks and access information

Unit Mapping Information

Supersedes and is equivalent to FNSFMK501 Analyse financial markets and information.

Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=c7200cc8-0566-4f04-b76f-e89fd6f102fe>