

Australian Government

# Assessment Requirements for FNSBNK416 Manage mobile lending services

Release: 1

# Assessment Requirements for FNSBNK416 Manage mobile lending services

#### **Modification History**

Release	Comments
Release 1	This version first released with FNS Financial Services Training Package Version 4.0.

### **Performance Evidence**

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

• prepare for and manage at least two consultations with different customers.

In the course of the above, the candidate must:

- identify suitable lending products and services including required actions, in one situation involving a potentially vulnerable customer
- provide information and respond to queries about suitable mobile lending products and services available to customers.

## **Knowledge Evidence**

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- key features and conditions of organisational and industry policy related to mobile lending services and products
- · organisational policies and procedures related to personal safety and risk processes
- key features of vulnerable customers and associated implications with lending services
- · codes of conduct related to customer service and lending services
- communication and interpersonal techniques to respond to customer needs
- required documentation standards for customer service
- conditions of mobile lending services
- specialised product and service information.

#### Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- office equipment, technology, software and consumables
- mobile lending services information
- organisational policy and procedures for providing services.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

#### Links

Companion Volume Implementation Guide is found on VETNet https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=c7200cc8-0566-4f04-b76f-e89fd6f102fe