



Australian Government

FNS40915 Certificate IV in Superannuation

Release 3

FNS40915 Certificate IV in Superannuation

Modification History

Release	Comments
Release 3	This version released with FNS Financial Services Training Package version 2.0 Release 3 created to add new elective units,
Release 2	This version released with FNS Financial Services Training Package version 1.1 Release 2 created to correct typographical error
Release 1	This Qualification first released with FNS Financial Services Training Package version 1.0.

Qualification Description

This qualification is designed to reflect job roles requiring specialist understanding of financial products and services in superannuation environments. Individuals in these roles apply specialist knowledge and skills to work autonomously and exercise judgement in completing routine and non-routine activities relating to administering income streams, assisting with meeting industry compliance requirements, establishing and maintaining employer accounts and processing benefits, claims and payments. They apply solutions to a defined range of superannuation problems and analyse and evaluate information from a variety of relevant sources

Licensing/Regulatory Information

No licensing or certification requirements apply to this qualification at the time of publication. However, some units will specify relevant licensing, legislative and/or regulatory requirements that impact on the unit. Refer to the FNS Implementation Guide Companion Volume for guidance on requirements.

Entry Requirements

Nil.

Packaging Rules

Total number of units = 13
3 core units plus
10 elective units

The elective units consist of:

- 5 from Group A electives below
- 3 from Group A or Group B electives below.

Of the remaining 2 units:

- 2 may be from Group A or Group B
- 2 may be from a Certificate IV in any currently endorsed training package or accredited course
- 1 may be from a Certificate III in any currently endorsed training package or accredited course.

The elective units chosen must be relevant to the work outcome and meet local industry needs.

Core Units

BSBWHS201 Contribute to health and safety of self and others

FNSCUS402 Resolve disputes

FNSINC401 Apply principles of professional practice to work in the financial services industry

Elective Units

Group A

Superannuation

FNSSUP301 Process superannuation fund payments

FNSSUP303 Process superannuation contributions

FNSSUP401 Process complex superannuation benefit or insurance claim

FNSSUP402 Assist in meeting superannuation compliance requirements

FNSSUP404 Establish and customise employer accounts

FNSSUP406 Establish and maintain fund or plan

FNSSUP407 Assess complex superannuation benefit or insurance claim

FNSSUP408 Participate in fund review practices

FNSSUP409 Provide specialist retirement income stream information to clients

FNSSUP410 Establish and administer retirement income streams

FNSSUP411 Terminate retirement income streams

FNSSUP412 Determine impact of social security entitlements on retirement income

FNSSUP413 Apply knowledge of retirement planning issues when dealing with clients

FNSSUP414 Develop and apply knowledge of aged care

FNSSUP508 Provide effective information to members

Group B

General

BSBSMB411 Manage specialist external advisory services

BSBCUE405 Survey stakeholders to gather and record information

BSBCUS301 Deliver and monitor a service to customers

BSBCUS403 Implement customer service standards

BSBITS401 Maintain business technology

BSBSUS401 Implement and monitor environmentally sustainable work practices

FNSINC402 Develop and maintain in-depth knowledge of products and services used by an organisation or sector

FNSSMS401 Process self-managed superannuation contribution

Qualification Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
FNS40915 Certificate IV in Superannuation (Release 3)	FNS40915 Certificate IV in Superannuation (Release 2)	New elective units added	Equivalent qualification

Links

Companion volumes available from the IBSA website:

http://www.ibsa.org.au/companion_volumes -

http://companion_volumes.vetnet.education.gov.au/Pages/TrainingPackage.aspx?pid=15