Assessment Requirements for AHCARB601
Examine and assess trees

Release: 2
Assessment Requirements for AHCARB601 Examine and assess trees

Modification History

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<td>Release 2</td>
<td>This version released with AHC Agriculture, Horticulture, Conservation and Land Management Training Package Version 2.0.</td>
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Performance Evidence

The candidate must be observed inspecting and assessing a broad range of trees for identification, health, growth habit, structure, stability and indications of disease. The candidate must be assessed on their ability to integrate and apply the performance requirements of this unit in a workplace setting. Performance must be demonstrated consistently over time and in a suitable range of contexts.

The candidate must provide evidence for and demonstrate:

- identifying the scope of survey
- determining the client’s risk threshold
- documentation of the data capture procedures
- identifying, sourcing and recording all current data research relevant to survey requirements
- checking equipment for assessing trees and prepare for use
- selecting, checking and using personal protective equipment
- plotting tree locations on a device, drawing or plan of the site
- determining the tree dimensions and structure
- measuring the tree height, spread and diameter-at-breast height (DBH)
- examining and recording form of tree
- assessing tree for asymmetry of canopy
- assessing if tree has a lean and calculate the lean
- assessing how form of crown relates to or is responsive to surrounding trees and structures
- determining the potential impact of wind loading of the tree
- inspecting tree and record fruit type and characteristics
- describing leaf morphology for shape, colour and size
- examining and recording buds, branchlets, branches and bark
- inspecting for and describing trichomes on lamina, petiole and branchlets
- describing and recording floral characteristics of structure of inflorescence, location of the flower, flower colour, details of the flower parts present, absent or modified
- examining and record the canopy density and distribution
- assessing recorded leaf colour and size against a healthy specimen
- assessing for the presence of epicormic shoots
- assessing for dead tips or excessive numbers of dead branches
- examining roots, root crown, stem, branches and canopy for signs of biotic and abiotic disease
- evaluating and describing symptoms presenting on tree
- determining how presence of disease might be affecting tree
- recognising and recording wounds to the tree
- considering size, location and cause of wounds
- determining if species is uninodal or multinodal
- recording the dimensions of the tree
- examining tree for evidence of growth increments including bud scars, sympodial growth and flush marks
- estimating average annual increase in diameter of sample of xylem stained as required
- researching historic images of tree or trees of same species in similar environments
- providing a reasoned estimate of age of tree, tree part or wound
- assessing tree for indicators of habitat use
- assessing tree for ecological significance
- assessing tree for cultural significance
- assessing tree for historical significance
- evaluating various amenity tree valuation methods
- considering strengths and weaknesses of each method
- determining amenity tree valuation method to be used
- collecting and collating appropriate unit values and data
- calculating and recording the amenity value of individual trees
- assessing trees to determine their structure and stability
- consideration of the tree’s age, condition, habitat, wind loading, distribution of foliage, wound size and the potential impacts of proposed recommendations
- using testing equipment to detect decay, disease and scope of tree problems
- evaluating visual indications of disease and health issues in trees
- use of visual tree assessment (VTA) method to identify hazards
- use of basic diagnostic tools to confirm the presence and extent of hazards
- determining level of risk
- giving consideration to qualification and quantification of tree risk
- comparing the risk level against commonly published levels of risk from non-arboricultural activities and items
- determining controls required to mitigate risks in accordance with the client’s pre-determined threshold
- documenting risk controls and recommendations for monitoring and review of risks
• documenting diagnoses of tree problems with reference to the anatomy, physiology and pathology of the tree
• recording specific recommendations for remedial action for tree problems
• producing a tree assessment report that identifies a hazardous tree and contains recommendations for appropriate remedial actions and risk controls
• preparing an expert witness statement
• use of industry standard terminology to describe arboriculture and the work environment.

Knowledge Evidence
The candidate must demonstrate knowledge of:
• risk thresholds
• data capture procedures
• survey requirements
• tree assessment equipment
• plotting methods on devices, drawings and plans
• tree morphology attributes: fruit type and characteristics, leaf morphology for shape, colour and size, trichomes on lamina, petiole and branchlets, floral characteristics of structure of inflorescence, location of the flower, flower colour, details of the flower parts present, absent or modified, buds, branchlets, branches and bark
• canopy density and distribution
• comparison of leaf colour and size against a healthy specimen
• epicormic shoots
• examination of roots, root crown, stem, branches and canopy for signs of biotic and abiotic disease
• disease symptoms
• effects of disease on tree
• tree dimensions and structure
• tree height, spread and diameter-at-breast height (DBH)
• form and morphology of tree
• symmetry and asymmetry of canopy
• calculation of tree lean
• relationship of form of crown to surrounding trees and structures
• responsiveness of form of crown to surrounding trees and structures
• determination the potential impact of wind loading of the tree
• tree wound recognition, size, location and cause
• uninodal and multinodal tree species
• growth increments including bud scars, sympodial growth and flush marks
• estimation average annual increase in tree diameter
• xylem staining
• research of historic images of tree or trees of same species in similar environments
• assessment of tree indicators of habitat use
• assessment of tree ecological significance
- assessment of tree cultural significance
- assessment of tree historical significance
- evaluation of methods of amenity tree valuation
- calculation of amenity tree value of individual trees
- tree structure and stability
- tree assessment attributes: tree’s identification, age, health, condition, habitat, wind loading, distribution of foliage, wound size and the potential impacts of proposed recommendations
- testing equipment to detect decay, disease and scope of tree problems
- visual indications and symptoms of disease and health issues
- tree diseases
- visual tree assessment (VTA)
- methods of detecting decay and structural defects in trees
- causes of instability, decay, damage and stress in trees
- use of basic diagnostic tools
- identification and extent of tree hazards
- methods of determination of levels of risk
- quantification and qualification of tree risk
- commonly published levels of risk from non-arboricultural activities and items
- controls required to mitigate risks in accordance with the client’s pre-determined threshold
- diagnoses of tree problems
- tree anatomy, physiology and pathology
- remedial action of tree problems
- production of a tree assessment report that identifies hazardous trees, recommends appropriate remedial action, and determines appropriate risk controls
- preparation of an expert witness statement.

**Assessment Conditions**

Assessment must be demonstrated consistently over time in a suitable range of contexts and have a productivity-based outcome. No single assessment event or report is sufficient to achieve competency in this unit.

Assessment may be conducted in a simulated or real work environment, however determination of competency requires the application of work practices under work conditions.

The mandatory equipment and materials used to gather evidence for assessment include:

- equipment:
  - computer
  - word processing software
  - internet connection
  - digital camera with macro
  - personal protective equipment (PPE)
diagnostic tools including sounding hammer, trowel, probe, cordless drill
- cross-sectioned defects and diseases
- soil testing equipment
- basic digital dissection microscope 10-100x
- compound microscope
- microtome, staining and slide mounting equipment
- slides and coverslips
- temporary/permanent mountant
- histochemical stains
- materials:
  - tree assessment report
  - tree profile and benefits form
  - disease profile form

Assessors must satisfy current standards for RTOs in the assessment of arboriculture units of competency.

Assessment must be conducted only by persons who have:
- arboriculture vocational competencies at least to the level being assessed
- current arboriculture industry skills directly relevant to the unit of competency being assessed

**Links**

Companion Volumes, including Implementation Guides, are available at VETNet: -