

FNS60311 Advanced Diploma of Conveyancing

Release: 1



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Modification History

Release	Comments
Release 1	This Qualification first released with FNS10 Financial Services Training Package version 2.0.
	FNSBLEG415A Apply the principles of contract law has been moved from the electives to the core.
	FNSACC403A Make decisions in a legal context has been moved from the electives to the core of the Diploma of Conveyancing.
	BSBITS401A Maintain business technology has been moved from the core to electives.
	BSBOHS303B Contribute to OHS hazard identification and risk assessment has been moved from the core to electives.
	BSBWOR401A Establish effective workplace relationships has been moved from the core to electives.
	Packaging rule for this qualification have been changed to 9 core units and 9 electives.
	Replaces FNS60310 Advanced Diploma of Conveyancing.

Description

This qualification is designed to reflect the role of conveyancers responsible for conveyancing work, team leadership and/or the management of a practice.

Conveyancing is a licensed occupation. Licensing regimes for conveyancers differ between States and Territories in Australia. To determine the most appropriate pathway to satisfy licensing requirements within a particular State or Territory it will be necessary to contact the relevant licensing body for advice. Contact details for conveyancing licensing authorities are provided in the FNS10 Information Kit available on the IBSA website.

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Pathways Information

The primary pathway from this qualification is for conveyancers working as:

- as sole operator
- in a small business practice
- as a team member in a larger organisation.

A further learning pathway could be study in relevant higher education programs. Learners should establish relevant qualifications and any credit arrangements that may apply in order to make appropriate elective choices in this qualification.

Licensing/Regulatory Information

Not applicable.

Entry Requirements

Not applicable.

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Employability Skills Summary

The following table contains a summary of the employability skills required by industry for this qualification. The employability skills facets described here are broad industry requirements that may vary depending on qualification packaging options.

Employability Skill	Industry/enterprise requirements for this qualification include:		
Communication	 adjusting interpersonal styles and methods as required communicating ideas and information cognisant of social and cultural diversity and special needs consulting, questioning, clarifying and evaluating information developing and writing reports to specifications fostering business relationships and providing a high level of customer service and relationship management preparing and presenting correspondence in appropriate electronic format 		
	 using effective telephone techniques and having the ability to negotiate solutions with clients and colleagues 		
Teamwork	 contributing to team cohesion developing and maintaining professional networks making constructive contributions to group decision making processes 		
	 providing feedback, support and encouragement to team members referring to other professionals as required 		
Problem solving	analysing performance data, identifying problems and taking remedial action		
	applying analytical and diagnostic skills, data interpretation skills and conducting comparative analyses		
	checking the accuracy of calculations		
	collecting, comparing and contrasting data		
	developing, monitoring and controlling a budget		
	using evaluative and deductive reasoning skills with a making addition to also and to also income.		
	using problem solving tools and techniques		
Initiative and enterprise	benchmarking the business		
	 designing a work environment that facilitates effective and productive workflow and communication 		
	 developing strategies to develop and maintain customer loyalty 		
	 finding and securing new business relationships 		
	• identifying new and emerging opportunities and developing strategies to capitalise on them		

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monitoring the external environment and identifying emerging practices and trends		
Planning and organising developing and implementing policies and procedures in respect to trust accounts and other organisational requirements ensuring the integrity of systems, records and reporting procedures are maintained locating information on statutory and legislative requirements planning work considering resources, time and other constraints processing documents and maintaining files, managing information and scheduling and coordinating competing tasks asking for and responding to feedback on performance managing own time and priorities and dealing with contingencies planning own work schedule and monitoring and evaluating own work performance presenting a positive organisational image taking responsibility as required by work role and ensuring all organisational policies and procedures are followed understanding and acting upon compliance implications working ethically and complying with all industry codes of practice and legislative requirements Learning contributing to the learning of others through implementing team building exercises developing and maintaining personal competency developing and monitoring individual training plans encouraging continuous education and professional development development development identifying and documenting training needs to meet ongoing compliance maintaining currency of knowledge of legislation and industry codes of practice using online help for self learning purposes Technology conducting web searches and using corporate templates operating computers, using word processing, spreadsheet and database skills to produce workplace documentation operating the organisation's business or records system reviewing and evaluating financial and IT systems for compliance with trust account requirements		
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compliance with trust account requirements		• operating the organisation's business or records system
using business technology to access, organise and monitor		·
		using business technology to access, organise and monitor

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	information
•	using customised software to track clients
•	using research data devices and telecommunication

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Packaging Rules

18 units must be achieved:

9 core units

plus 9 elective units

6 elective units must be selected from the elective list below.

The remaining **3 elective units** may be selected from the elective units listed below, any endorsed Training Package or accredited course. Elective units may be selected from a Diploma or Advanced Diploma qualification.

Elective units must be relevant to the work outcome, local industry requirements and the qualification level.

Core units of competency:

FNSCNV501A Take instructions in relation to a transaction

FNSCNV502A Read and interpret a legal document and provide advice

FNSCNV503A Analyse and interpret legal requirements for a transaction

FNSCNV504A Prepare legal documents

FNSCNV505A Finalise the conveyancing transaction

FNSCNV506A Establish and manage a trust account

FNSCNV601A Identify and conduct searches

FNSINC401A Apply principles of professional practice to work in the financial services industry

BSBLEG415A Apply the principles of contract law

Elective units of competency:

FNSACC403A Make decisions in a legal context

FNSCUS501A Develop and nurture relationships with clients, other professionals and third party referrers

FNSORG601A Negotiate to achieve goals and manage disputes

FNSORG602A Develop and manage financial systems

FNSPRM601A Establish, supervise and monitor practice systems to conform with legislation and regulations

FNSPRM602A Improve the practice

FNSPRM603A Grow the practice

BSBCOM602B Develop and create compliance requirements

BSBCOM603B Plan and establish compliance management systems

BSBCUS501B Manage quality customer service

BSBFIM501A Manage budgets and financial plans

BSBINM601A Manage knowledge and information

BSBINN601A Manage organisational change

BSBITS401A Maintain business technology

BSBLEG413A Identify and apply the legal framework

BSBLEG416A Apply the principles of the law of torts

BSBLEG417A Apply the principles of evidence law

BSBLEG512A Apply legal principles in property law matters

BSBLEG513A Apply legal principles in corporations law matters

BSBMGT605B Provide leadership across the organisation

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BSBMGT616A Develop and implement strategic plans

BSBMGT617A Develop and implement a business plan

BSBOHS303B Contribute to OHS hazard identification and risk assessment

BSBRSK501A Manage risk

BSBSMB401A Establish legal and risk management requirements of small business

BSBSUS501A Develop workplace policy and procedures for sustainability

BSBWOR401A Establish effective workplace relationships

BSBWOR501A Manage personal work priorities and professional development

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